

Resilience Partners closes a new investment by financing Tekman Education

Resilience Partners Fund II S.C.A., SICAR, is pleased to announce the closure of a new investment, furthering its commitment to financing SMEs growth. This recent investment focuses on supporting Tekman Education, a leading developer, editor, and distributor of school textbooks and complementary study materials, based in Barcelona since its establishment in 2010.

For Resilience Partners Tekman Education represents an exciting opportunity within the education sector, as it offers innovative learning methods and materials to support children's educational development. With this financing agreement, Tekman Education is poised to enhance its market presence, both in Spain and the LATAM region, following its successful expansion into Latin America in 2017.

Commenting on the investment, Enric Del Pozo, CEO and founder of Tekman Education, stated, "We are pleased to secure additional funding from Resilience Partners. Their proximity to our business and understanding of our objectives have proven unique. This financing will empower us to execute our business plan effectively and consolidate our competitive advantage in the market."

Agustín Pla, a partner at Resilience Partners who led the transaction, added, "Through this investment, we are excited to grow alongside our portfolio companies. Resilience Partners remains committed to long-term partnerships, enabling companies like Tekman Education to unlock their full potential. We are confident that our support will fuel Tekman Education's continued success in the education sector."

This latest investment marks another milestone for Resilience Partners, as it continues to strengthen its investment portfolio. Resilience Partners Fund I, which is fully deployed, has successfully closed 13 investments in Spanish companies. Meanwhile, Resilience Partners Fund II, currently in its investment period, has already secured four investments across various business segments. The firm remains dedicated to its investment process, boasting a robust pipeline and consistently providing liquidity to investors.

About Resilience Partners

With over EUR 125M of AUM, Resilience Partners specializes in helping Spanish companies with solid track record to execute its long-term expansion plans, offering flexible financing solutions. Resilience Partners focuses on companies with EBITDAs between EUR 3-15M, leaders in their segment, with consolidated management teams and long-term financing needs to execute strategic plans.

After the complete deployment of Resilience Partners Fund I S.C.A., SICAR having invested 1.5x of the fund size, Resilience Partners Fund II S.C.A., SICAR maintains the same proven investment strategy. Having already closed four investments since its deployment, Resilience Partners Fund II S.C.A., SICAR is simultaneously under fundraising with an target fund size of EUR 150-200M counting already with the support of the EIF and EIB, institutional investors and Family offices.

About Tekman Education

Tekman Education, founded in Barcelona in 2010, is an innovative B2B2C supplier of content, services, and consulting to schools offering K-12 courses. With a focus on core subjects like mathematics and reading/literacy, Tekman Education combines contextualized, manipulative, and digital tools to deliver comprehensive educational programs. Serving over 1,400 schools in Spain and LATAM, the company aims to expand further into public and private secular schools while providing a high-quality range of services for schools, teachers, students, and parents."

For further information on Resilience Partners visit: <u>https://www.resiliencepart.com/en/</u> For further information on Tekman Education visit: <u>https://www.tekmaneducation.com/</u>



